How to write an

Executive Summary for Business Plans

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How can we improve the executive summary for business plans?



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customer and staff expectations, and the adoption of new technology make it increasingly challenging for banks to navigate technology strategy alternatives and prioritize technology investments.

To help companies become high-performance businesses in this ever-changing climate, each year Accenture Technology Labs creates a Technology Vision: a comprehensive analysis of how technology trends will impact businesses in the next three to five years. The vision helps businesses discern, anticipate and adapt strategically to the shifting risks and opportunities that lie ahead.

This year's research and analysis helped Accenture envision a time, not long from now, when business capabilities may be essentially "elastic," capable of flexing to adjust to any level of economic volatility and able to catapult an organization to unprecedented levels of performance. Behind such elasticity are four major technology trends: data and decisions; mobility;

convergence of collaboration, communication, community and content; and Internet computing. In addition, Accenture sees three factors that could significantly accelerate or decelerate the adoption of these trends in the banking industry: the millennial generation, cyber-security and sustainability.

This paper presents a review of the Technology Vision for Banking by exploring how each of these technology trends and influencing factors will impact banks in the coming years. In particular, we discuss how these trends will affect the four main areas of a bank's operations: the "corporate core," manufacturing, the "hub" and distribution (Figure 1).

Distribution

The provision of services to end users, customers and 3rd parties, Channel based solutions.

Hub

The provision of common services to aggregate services provided by the other layers and to provide a consolidated view of data e.g. customer master

Manufacturing

Deposit Cash Management Services to support txn processing and admin of deposit

Lending

Services to support txn processing and admin of lending products

Capital Markets

Services to support txn processing and admin of capital products

Bank Assurance

Services to support sale and distribution of assurance, insurance products

Payments Payments

Services to support financial payments and reconciliation

Corp. Core

The provision of services that are needed to run the Bank as an Enterprise

Figure 1. The principal areas of a bank's operations will be affected to varying degrees by the technology trends in the next several years.

3

3 goals

Be logical Be interesting Build trust & credibility

The Executive Summary 'Sells' the main document

When do I need it?

Academic, studies Business plan Grant proposals

Who reads them?

Decision makers experts (not technical) Journalists

FOREWORD

When we declared "every business is a digital business" in the Accenture Technology Vision 2013, we didn't see it as a trend for last year or this year. We saw it as the future. The future of technology. The future of business. The future of our increasingly interconnected and interdependent world.

Last year, we saw the beginnings of business transformation based on a digital model. Organizations looking to reimagine themselves in a technology-driven world set forth on their journey to becoming digital businesses. Many organizations were experimenting, while others were making larger investments. But all were counting on technology to fuel their next waves of growth.

This year, we see a marked uptick in digital. The Accenture Technology Vision 2014 lays out bold trends that are becoming characteristic of larger enterprises, which have been perceived by some as lagging in converting to digital businesses. While social, mobile, analytics, and cloud still drive these trends, the focus now is on new ways that these technologies are being woven into the next generation of business strategies across every industry.

Enterprises are embracing technology in the way they do business and also as a catalyst to create something newnew markets, new products, and new areas of growth and revenues.

The change is revolutionary. Industrial companies are becoming customer service companies. Consumer products companies are becoming Internet companies. Energy companies are becoming information companies. And media and entertainment companies are becoming logistics companies.

For our clients and for any organization, the Accenture Technology Vision 2014 points toward an exciting time of new opportunities driven by the power of technology. We hope that you find the Accenture Technology Vision insightful as you continue on the journey to become a digital business. No letter

Pierre Nanterme Chairman & CEO

Paul Daugherty

Chief Technology Officer

Write the executive summary AFTER the main document

Executive Summary

Since 2009, the mobile industry has experienced an unprecedented number of new trends. The current trend sees gadgets providing low-power mobility without compromising performance.

When users realized the advantages of browsing the web, watching HD video, and playing 3D games on a mobile device, they demanded displays with higher resolution and better multimedia performance.

Designed to keep up with these mega trends, Exynos 5 Dual supports a WQXGA solution.

Exynos 5 Dual key features:

- System-on-a-chip (SoC) based on the 32-bit RISC processor for tablet PCs. Designed with the 32nm lowpower process, Exynos 5 Dual provides performance features such as dual core CPU, highest memory bandwidth, WQXGA display, 1080p 60fps video hardware, 3D graphics hardware, Image Signal Processor, and high-speed interfaces such as USB 3.0 and SATA3.
- Cortex-A15 dual core (with each core running at 1.7GHz speed), whose DMIPS is 40% higher than Cortex-A9 core.
- 12.8GB/s memory bandwidth with 2-port 800MHz LPDDR3 for heavy traffic operations such as 1080p video en/decoding, 3D graphics display, and high-resolution image signal processing with WQXGA display. Exynos 5 Dual supports dynamic virtual address mapping, which helps software engineers fully utilize memory resources.
- The best 3D graphics performance with a variety of APIs, such as openGL ES 2.0 and Halti, that can be used for

- Image Signal Processor (ISP) of 8M pixel 30fps with addon post processing units, such as 3-Dimensional Noise Reduction (3DNR), Vdeo Dgital Image Stabilization (VDIS), and Optical Distortion Compensation (ODC) integrated. Its ISP pipeline supports zero-shutter lag.
- BOM savings by integrating USB Host/Dev3.0, HSIC with PHY transceivers, and eight channels of I2C supporting a variety of sensors.

writing tips

Summarize key points Don't copy introduction Make sales pitches Mirror main document Generate enthusiasm Be interesting

Use the executive summary to establish authority

Foreword

The worst crisis in a generation exposed a great many flaws in the financial system. Banks ran risks that they did not understand. Investors did not put sufficient pressure on institutions to manage risk effectively and bought securities that proved to be far from secure. Management oversaw banks that were too complex and intermingled. Non-banks and the shadow banking sector became intertwined in complex ways with the banking system. Regulators, central banks and politicians were not sufficiently robust in supervising firms, nor were they equipped with effective resolution tools to resolve banks without resorting to huge amounts of capital injections. European taxpayers have provided billions in capital to their banks, and trillions in liquidity support. In short, the crisis, as well as causing a global recession, exposed a range of problems which required action, most crucial of which is the perceived implicit guarantee enjoyed by banks and other financial firms.

A wide range of issues means a wide range of solutions is necessary. Internationally, the UK has led the way in shaping European legislation to reform the regulation of insurers, derivatives trading and better capital and liquidity standards for banks. Domestically we are overhauling the regulatory architecture, ensuring that the new authorities have the tools they need to deliver effective macroprudential regulation, and have taken steps on excessive remuneration in the banking sector. Good progress has been made, though there remains more to do, notably in resolution of non-banks and investment banks, and promoting effective competition in banking.

Banking reform is therefore one – albeit fundamental – part of the work the Government is taking forward to create a safe and stable UK banking sector. Sir John Vickers and the Independent Commission on Banking (ICB) provided compelling recommendations for creating a stronger and more competitive banking sector and maintaining Britain's place as home to world-leading banks, without exposing British taxpayers to the unacceptable costs of those banks failing in a disorderly manner.

The financial services sector is an important part of the UK economy, employing around 1.4 million people and, in 2010/11, contributing £63bn in tax. The UK will continue to be a leader in the global economy of the future – this year in the UK, the first Renminbi bond was issued outside Chinese sovereign territory.

In the same way that action we have taken has meant that UK debt is currently seen as a safe haven asset by investors around the world, we will ensure that British banks will be resilient, stable and competitive, and so attractive to investors, depositors and borrowers everywhere. This will enhance the UK's reputation as the world's leading financial centre.

More writing tips

No emotional language Avoid jargon, clichés Consider your readers Stand over everything 1 idea per paragraph Use sub-headings

EXECUTIVE SUMMARY

As a reaction to the Global Financial Crisis of 2007-09, the Basel Committee on Banking Supervision (BCBS) has reformed in depth its recommendations for the prudential regulation of international banks: Basel III will gradually replace Basel II. These reforms are essentially of two types:

- · Reinforcing capital requirements, especially for systemic institutions.
- · Introducing new regulations, such as liquidity ratios and resolution procedures.

Swiss regulatory authorities have decided to go further for Swiss banks, and impose more stringent capital and liquidity requirements, improved risk diversification and additional organisational measures. These new measures are particularly restrictive for the banks that have been deemed "Too Big to Fail" by the Swiss regulators (UBS, Credit Suisse and, as of November 12th 2013, the Zürcher Kantonalbank).

The first objective of this report is to evaluate the costs and benefits of these additional regulations, sometimes called the "Swiss Finish on Basel III". We focus on the long term impact of the main additional capital requirements², amounting to up to 9.2% common equity (instead of 7% in Basel III) for non-systemic banks and 19% total capital (instead of 13%) for systemic banks.

The second objective of this report is to evaluate the pros and cons of strengthening the leverage ratio, a reform that is part of the Basel III framework and that is planned to be implemented within the following years. However, some Swiss politicians are currently advocating for a leverage ratio that is higher than foreseen in Basel III.

Our main conclusions are as follows:

- All the impact studies that have been made in different countries suffer from serious
 methodological weaknesses that cannot be corrected easily. Thus it would be hazardous to
 precipitate another round of regulatory reforms, given that we know so little about the long term
 impact that such reforms would have.
- The social benefits of the Swiss Finish are difficult to evaluate precisely. However they are likely to
 outweigh the long term social costs, which are probably small. Imposing stricter regulations than
 the BCBS seems to have contributed to restoring the safety reputation of the Swiss banking
 system without really hampering credit and GDP growth.
- In spite of these stricter capital requirements, some commentators have argued that Swiss banks
 might not yet dispose of enough capital. Two political parties propose to increase the 3%
 minimum leverage ratio of Basel III to 6% or 10%. Their presumption is that risk weights might
 underestimate the real risks and that the three Swiss banks that have been deemed "systemic"
 might still be "Too Big To Fail" or even "Too Big To Save".

Where does it go?

After table of contents Before Introduction Bridge both chapters

Don't forget -Your executive summary is for decision-makers

How to structure

Provide context Define scope (in/out) Explain approach In a nutshell... You're recommending? It stands alone

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Write the executive summary so it can be read independently of the main document.

How long?

1-2 pages but.. Can I make a decision? Or 5-10% of document

Writing tactics: how to summarize the executive summary

- 1. Short sentences
- 2. Link ideas
- 3. Build interest
- 4. Be inclusive
- 5. Watch the tone

Paragraph structure

Short paragraphs One idea per paragraph Make it scannable

Font

Same as report At least size 12 Double spaced

No one reads the business plan if

the executive summary sucks

Takeaways

- 1. Write several drafts
- 2. Be interesting
- 3. Make connections
- 4. Revise in waves
- 5. Work to the finish line

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